



Analyst Consensus Q3 2024

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swisscom

Swisscom Group (in CHF million)

	Q3 2024	FY 2024	FY 2025	FY 2026	FY 2027	# of estimates
Revenue	2'755	11'084	11'089	11'123	11'159	14
EBITDA	1'150	4'568	4'551	4'554	4'555	14
EBITDAaL *	1'077	4'280	4'260	4'260	4'255	14
EBIT	563	2'154	2'132	2'127	2'122	14
Net income **	428	1'648	1'610	1'608	1'607	14
CAPEX	537	2'308	2'308	2'307	2'307	14
OpFCF ***	539	1'972	1'952	1'952	1'947	14
Net debt		6'487	6'176	5'995	5'679	14
Dividend/share in CHF (paid out in t+1)		22	23	23	23	14

* EBITDA after lease expense, ** Attributable to equity holders of Swisscom, *** OpFCF = EBITDAaL - CAPEX

Fastweb (in EUR million)

	Q3 2024	FY 2024	FY 2025	FY 2026	FY 2027	# of estimates
Revenue	678	2'755	2'818	2'882	2'933	14
EBITDA	234	886	910	934	958	14
EBITDAaL *	221	840	864	887	912	13
CAPEX	149	626	635	638	641	13
OpFCF ***	73	214	229	249	271	13

Swisscom Switzerland (in CHF million)

	Q3 2024	FY 2024	FY 2025	FY 2026	FY 2027	# of estimates
Revenue	2'009	8'056	8'013	7'987	7'965	14
EBITDA	893	3'591	3'557	3'539	3'520	14
EBITDAaL *	844	3'388	3'356	3'339	3'326	13
CAPEX	393	1'710	1'706	1'702	1'697	13
OpFCF ***	451	1'678	1'650	1'637	1'629	13

Analysts contributing to consensus:

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