

Facts & Figures

as per December 31, 2024

P&L Group and FCF	Segment Wholesale	Segment Other
Segment SCS	Segment ISF	Segment reconciliation
Segment B2C	Segment Fastweb (EUR)	Operational data
Segment B2B		

Group P&L and FCF

	2023							2024							Change		
	Q1	Q2	30.06.	Q3	30.09.	Q4	31.12.	Q1	Q2	30.06.	Q3	30.09.	Q4	31.12.	YtD	YoY Q4	QoQ Q4/Q3
P&L Group																	
Revenue	2'747	2'703	5'450	2'752	8'202	2'870	11'072	2'703	2'751	5'454	2'719	8'173	2'863	11'036	-0.3%	-0.2%	5.3%
Direct costs	(710)	(674)	(1'384)	(739)	(2'123)	(783)	(2'906)	(685)	(727)	(1'412)	(729)	(2'141)	(831)	(2'972)	2.3%	6.1%	14.0%
Indirect costs	(873)	(890)	(1'763)	(839)	(2'602)	(942)	(3'544)	(863)	(900)	(1'763)	(831)	(2'594)	(1'115)	(3'709)	4.7%	18.4%	34.2%
EBITDA	1'164	1'139	2'303	1'174	3'477	1'145	4'622	1'155	1'124	2'279	1'159	3'438	917	4'355	-5.8%	-19.9%	-20.9%
EBITDA as % of revenue	42.4%	42.1%	42.3%	42.7%	42.4%	39.9%	41.7%	42.7%	40.9%	41.8%	42.6%	42.1%	32.0%	39.5%			
Depreciation and amortisation of property, plant and equipment and intangible assets	(525)	(531)	(1'056)	(510)	(1'566)	(560)	(2'126)	(522)	(539)	(1'061)	(529)	(1'590)	(553)	(2'143)	0.8%	-1.3%	4.5%
Depreciation of right-of-use assets	(66)	(66)	(132)	(65)	(197)	(94)	(291)	(65)	(65)	(130)	(66)	(196)	(65)	(261)	-10.3%	-30.9%	-1.5%
EBIT	573	542	1'115	599	1'714	491	2'205	568	520	1'088	564	1'652	299	1'951	-11.5%	-39.1%	-47.0%
EBIT as % of revenue	20.9%	20.1%	20.5%	21.8%	20.9%	17.1%	19.9%	21.0%	18.9%	19.9%	20.7%	20.2%	10.4%	17.7%			
Financial income and financial expense, net	(30)	(34)	(64)	(29)	(93)	(37)	(130)	(14)	(49)	(63)	(12)	(75)	(13)	(88)	-32.3%	-64.9%	8.3%
Result of equity-accounted investees	0	0	0	0	0	0	0	0	(1)	(1)	0	(1)	(1)	(2)	n.m.	n.m.	n.m.
EBT	543	508	1'051	570	1'621	454	2'075	554	470	1'024	552	1'576	285	1'861	-10.3%	-37.2%	-48.4%
Income tax expense	(101)	(102)	(203)	(108)	(311)	(53)	(364)	(99)	(89)	(188)	(105)	(293)	(27)	(320)	-12.1%	-49.1%	-74.3%
Net income	442	406	848	462	1'310	401	1'711	455	381	836	447	1'283	258	1'541	-9.9%	-35.7%	-42.3%
Net income attributable to equity holders of Swisscom Ltd	442	406	848	463	1'311	400	1'711	455	381	836	447	1'283	259	1'542	-9.9%	-35.3%	-42.1%
Net income attributable to non-controlling interests	0	0	0	(1)	(1)	1	0	0	0	0	0	0	(1)	(1)	n.m.	n.m.	n.m.
Average number of shares outstanding (in million)	51.802	51.802	51.802	51.802	51.802	51.801	51.802	51.802	51.802	51.802	51.802	51.802	51.802	51.802	0.0%	0.0%	0.0%
Earnings per share (EPS) in CHF	8.53	7.84	16.37	8.94	25.31	7.72	33.03	8.78	7.35	16.14	8.63	24.77	5.00	29.77	-9.9%	-35.2%	-42.1%
FCF Group																	
EBITDA	1'164	1'139	2'303	1'174	3'477	1'145	4'622	1'155	1'124	2'279	1'159	3'438	917	4'355	-5.8%	-19.9%	-20.9%
Lease expense	(73)	(70)	(143)	(74)	(217)	(71)	(288)	(72)	(73)	(145)	(72)	(217)	(74)	(291)	1.0%	4.2%	2.8%
EBITDAaL	1'091	1'069	2'160	1'100	3'260	1'074	4'334	1'083	1'051	2'134	1'087	3'221	843	4'064	-6.2%	-21.5%	-22.4%
CAPEX	(545)	(568)	(1'113)	(517)	(1'630)	(662)	(2'292)	(594)	(563)	(1'157)	(574)	(1'731)	(581)	(2'312)	0.9%	-12.2%	1.2%
OpFCF	546	501	1'047	583	1'630	412	2'042	489	488	977	513	1'490	262	1'752	-14.2%	-36.4%	-48.9%
Change in net working capital	(244)	(102)	(346)	104	(242)	109	(133)	(226)	(160)	(386)	191	(195)	208	13	n.m.	90.8%	8.9%
Change in defined benefit obligations	(8)	(9)	(17)	(8)	(25)	(6)	(31)	(2)	(4)	(6)	9	3	(8)	(5)	-83.9%	33.3%	n.m.
Net interest paid	(12)	(11)	(23)	(33)	(56)	(21)	(77)	(10)	1	(9)	4	(5)	(5)	(10)	-87.0%	-76.2%	n.m.
Income taxes paid	(65)	(136)	(201)	(70)	(271)	(42)	(313)	(30)	(159)	(189)	(53)	(242)	(55)	(297)	-5.1%	31.0%	3.8%
Other operating cash flows	(8)	10	2	(1)	1	(9)	(8)	(23)	(11)	(34)	20	(14)	(2)	(16)	100.0%	-77.8%	n.m.
FCF	209	253	462	575	1'037	443	1'480	198	155	353	684	1'037	400	1'437	-2.9%	-9.7%	-41.5%

Group P&L and FCF

	2023							2024							Change		
	Q1	Q2	30.06.	Q3	30.09.	Q4	31.12.	Q1	Q2	30.06.	Q3	30.09.	Q4	31.12.	YtD	YoY Q4	QoQ Q4/Q3
P&L Group adjustments																	
Revenue, reported	2'747	2'703	5'450	2'752	8'202	2'870	11'072	2'703	2'751	5'454	2'719	8'173	2'863	11'036	-0.3%	-0.2%	5.3%
Currency effect								31	7	38	12	50	10	60			
Underlying revenue change															0.2%	0.1%	5.2%
EBITDA, reported	1'164	1'139	2'303	1'174	3'477	1'145	4'622	1'155	1'124	2'279	1'159	3'438	917	4'355	-5.8%	-19.9%	-20.9%
Provisions for regulatory litigations		3	3	0	3	(54)	(51)	(24)	0	(24)	0	(24)	0	(24)			
Transaction cost Vodafone Italia								6	7	13	5	18	42	60			
Restructuring cost						7	7						14	14			
FWA strategy change						60	60										
Integration cost Italy													167	167			
Total adjustments		3	3	0	3	13	16	(18)	7	(11)	5	(6)	223	217			
EBITDA, adjusted	1'164	1'142	2'306	1'174	3'480	1'158	4'638	1'137	1'131	2'268	1'164	3'432	1'140	4'572			
Currency effect								9	3	12	4	16	3	19			
Underlying EBITDA change															-1.0%	-1.3%	-2.1%

Remarks:

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Segment Swisscom Switzerland

	2023							2024							Change		
	Q1	Q2	30.06.	Q3	30.09.	Q4	31.12.	Q1	Q2	30.06.	Q3	30.09.	Q4	31.12.	YtD	YoY Q4	QoQ Q4/Q3
Swisscom Switzerland																	
Wireless	643	645	1'288	650	1'938	640	2'578	634	635	1'269	636	1'905	625	2'530	-1.9%	-2.3%	-1.7%
Wireline	711	703	1'414	702	2'116	707	2'823	690	689	1'379	692	2'071	688	2'759	-2.3%	-2.7%	-0.6%
Telco services	1'354	1'348	2'702	1'352	4'054	1'347	5'401	1'324	1'324	2'648	1'328	3'976	1'313	5'289	-2.1%	-2.5%	-1.1%
IT services	283	284	567	287	854	300	1'154	297	304	601	296	897	294	1'191	3.2%	-2.0%	-0.7%
Hard- and software	217	175	392	191	583	252	835	187	195	382	169	551	250	801	-4.1%	-0.8%	47.9%
Wholesale	131	132	263	139	402	128	530	134	123	257	131	388	126	514	-3.0%	-1.6%	-3.8%
Other	45	45	90	40	130	39	169	35	35	70	39	109	39	148	-12.4%	0.0%	0.0%
External revenue	2'030	1'984	4'014	2'009	6'023	2'066	8'089	1'977	1'981	3'958	1'963	5'921	2'022	7'943	-1.8%	-2.1%	3.0%
Intersegment revenue	15	15	30	14	44	14	58	16	14	30	15	45	18	63	8.6%	28.6%	20.0%
Revenue	2'045	1'999	4'044	2'023	6'067	2'080	8'147	1'993	1'995	3'988	1'978	5'966	2'040	8'006	-1.7%	-1.9%	3.1%
Outpayments	(50)	(57)	(107)	(84)	(191)	(54)	(245)	(44)	(55)	(99)	(73)	(172)	(49)	(221)	-9.8%	-9.3%	-32.9%
Subscriber acquisition and retention costs	(50)	(53)	(103)	(50)	(153)	(54)	(207)	(43)	(48)	(91)	(51)	(142)	(45)	(187)	-9.7%	-16.7%	-11.8%
Goods and services purchased	(323)	(282)	(605)	(294)	(899)	(354)	(1'253)	(293)	(299)	(592)	(274)	(866)	(361)	(1'227)	-2.1%	2.0%	31.8%
Direct costs	(423)	(392)	(815)	(428)	(1'243)	(462)	(1'705)	(380)	(402)	(782)	(398)	(1'180)	(455)	(1'635)	-4.1%	-1.5%	14.3%
Contribution margin	1'622	1'607	3'229	1'595	4'824	1'618	6'442	1'613	1'593	3'206	1'580	4'786	1'585	6'371	-1.1%	-2.0%	0.3%
Contribution margin as % of revenue	79.3%	80.4%	79.8%	78.8%	79.5%	77.8%	79.1%	80.9%	79.8%	80.4%	79.9%	80.2%	77.7%	79.6%			
Workforce expenses (incl. own work capitalised)	(485)	(481)	(966)	(450)	(1'416)	(496)	(1'912)	(485)	(488)	(973)	(443)	(1'416)	(489)	(1'905)	-0.4%	-1.4%	10.4%
Other indirect costs (incl. other income)	(192)	(211)	(403)	(232)	(635)	(186)	(821)	(184)	(231)	(415)	(231)	(646)	(259)	(905)	10.2%	39.2%	12.1%
Indirect costs	(677)	(692)	(1'369)	(682)	(2'051)	(682)	(2'733)	(669)	(719)	(1'388)	(674)	(2'062)	(748)	(2'810)	2.8%	9.7%	11.0%
EBITDA	945	915	1'860	913	2'773	936	3'709	944	874	1'818	906	2'724	837	3'561	-4.0%	-10.6%	-7.6%
EBITDA as % of revenue	46.2%	45.8%	46.0%	45.1%	45.7%	45.0%	45.5%	47.4%	43.8%	45.6%	45.8%	45.7%	41.0%	44.5%			
Lease expense	(56)	(55)	(111)	(58)	(169)	(56)	(225)	(58)	(57)	(115)	(59)	(174)	(58)	(232)	3.1%	3.6%	-1.7%
EBITDAaL	889	860	1'749	855	2'604	880	3'484	886	817	1'703	847	2'550	779	3'329	-4.4%	-11.5%	-8.0%
CAPEX	(394)	(427)	(821)	(376)	(1'197)	(493)	(1'690)	(445)	(420)	(865)	(437)	(1'302)	(423)	(1'725)	2.1%	-14.2%	-3.2%
OpFCF	495	433	928	479	1'407	387	1'794	441	397	838	410	1'248	356	1'604	-10.6%	-8.0%	-13.2%
Backbone & infrastructure	(34)	(34)	(68)	(27)	(95)	(38)	(133)	(32)	(30)	(62)	(28)	(90)	(28)	(118)	-11.3%	-26.3%	0.0%
Wireline access network	(135)	(151)	(286)	(152)	(438)	(219)	(657)	(172)	(181)	(353)	(184)	(537)	(177)	(714)	8.7%	-19.2%	-3.8%
Wireless network	(58)	(65)	(123)	(58)	(181)	(64)	(245)	(90)	(64)	(154)	(61)	(215)	(53)	(268)	9.4%	-17.2%	-13.1%
IT	(134)	(148)	(282)	(103)	(385)	(124)	(509)	(129)	(116)	(245)	(134)	(379)	(125)	(504)	-1.0%	0.8%	-6.7%
Other	(33)	(29)	(62)	(36)	(98)	(48)	(146)	(22)	(29)	(51)	(30)	(81)	(40)	(121)	-17.1%	-16.7%	33.3%
CAPEX	(394)	(427)	(821)	(376)	(1'197)	(493)	(1'690)	(445)	(420)	(865)	(437)	(1'302)	(423)	(1'725)	2.1%	-14.2%	-3.2%
Number of employees (FTE)	12'848		13'061		13'218		13'263	13'389		13'361		13'400		13'319	0.4%	0.4%	-0.6%

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Segment B2C

	2023							2024							Change		
	Q1	Q2	30.06.	Q3	30.09.	Q4	31.12.	Q1	Q2	30.06.	Q3	30.09.	Q4	31.12.	YtD	YoY Q4	QoQ Q4/Q3
Residential Customers																	
Wireless	461	463	924	468	1'392	460	1'852	457	458	915	461	1'376	451	1'827	-1.3%	-2.0%	-2.2%
Wireline	502	500	1'002	499	1'501	503	2'004	489	491	980	493	1'473	495	1'968	-1.8%	-1.6%	0.4%
Telco services	963	963	1'926	967	2'893	963	3'856	946	949	1'895	954	2'849	946	3'795	-1.6%	-1.8%	-0.8%
Hard- and software	135	98	233	109	342	161	503	103	101	204	100	304	144	448	-10.9%	-10.6%	44.0%
Other	35	34	69	32	101	30	131	25	26	51	31	82	32	114	-13.0%	6.7%	3.2%
External revenue	1'133	1'095	2'228	1'108	3'336	1'154	4'490	1'074	1'076	2'150	1'085	3'235	1'122	4'357	-3.0%	-2.8%	3.4%
Intersegment revenue	4	4	8	3	11	4	15	4	3	7	5	12	3	15	0.0%	-25.0%	-40.0%
Revenue	1'137	1'099	2'236	1'111	3'347	1'158	4'505	1'078	1'079	2'157	1'090	3'247	1'125	4'372	-3.0%	-2.8%	3.2%
Outpayments	0	0	0	0	0	0	0	0	0	0	0	0	0	0	n.m.	n.m.	n.m.
Subscriber acquisition and retention costs	(42)	(42)	(84)	(39)	(123)	(43)	(166)	(33)	(37)	(70)	(41)	(111)	(35)	(146)	-12.0%	-18.6%	-14.6%
Goods and services purchased	(188)	(156)	(344)	(159)	(503)	(205)	(708)	(155)	(149)	(304)	(147)	(451)	(194)	(645)	-8.9%	-5.4%	32.0%
Direct costs	(230)	(198)	(428)	(198)	(626)	(248)	(874)	(188)	(186)	(374)	(188)	(562)	(229)	(791)	-9.5%	-7.7%	21.8%
Contribution margin	907	901	1'808	913	2'721	910	3'631	890	893	1'783	902	2'685	896	3'581	-1.4%	-1.5%	-0.7%
Contribution margin as % of revenue	79.8%	82.0%	80.9%	82.2%	81.3%	78.6%	80.6%	82.6%	82.8%	82.7%	82.8%	82.7%	79.6%	81.9%			
Workforce expenses (incl. own work capitalised)	(105)	(104)	(209)	(96)	(305)	(101)	(406)	(101)	(102)	(203)	(95)	(298)	(98)	(396)	-2.5%	-3.0%	3.2%
Other indirect costs (incl. other income)	(48)	(49)	(97)	(57)	(154)	(64)	(218)	(41)	(47)	(88)	(50)	(138)	(50)	(188)	-13.8%	-21.9%	0.0%
Indirect costs	(153)	(153)	(306)	(153)	(459)	(165)	(624)	(142)	(149)	(291)	(145)	(436)	(148)	(584)	-6.4%	-10.3%	2.1%
EBITDA	754	748	1'502	760	2'262	745	3'007	748	744	1'492	757	2'249	748	2'997	-0.3%	0.4%	-1.2%
EBITDA as % of revenue	66.3%	68.1%	67.2%	68.4%	67.6%	64.3%	66.7%	69.4%	69.0%	69.2%	69.4%	69.3%	66.5%	68.5%			
Lease expense	(10)	(10)	(20)	(10)	(30)	(11)	(41)	(10)	(10)	(20)	(10)	(30)	(10)	(40)	-2.4%	-9.1%	0.0%
EBITDAaL	744	738	1'482	750	2'232	734	2'966	738	734	1'472	747	2'219	738	2'957	-0.3%	0.5%	-1.2%
CAPEX	(7)	(8)	(15)	(12)	(27)	(22)	(49)	(6)	(7)	(13)	(10)	(23)	(14)	(37)	-24.5%	-36.4%	40.0%
OpFCF	737	730	1'467	738	2'205	712	2'917	732	727	1'459	737	2'196	724	2'920	0.1%	1.7%	-1.8%
Number of employees (FTE)	2'558		2'511		2'540		2'550	2'524		2'480		2'471		2'423	-5.0%	-5.0%	-1.9%

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Segment B2B

	2023							2024							Change		
	Q1	Q2	30.06.	Q3	30.09.	Q4	31.12.	Q1	Q2	30.06.	Q3	30.09.	Q4	31.12.	YtD	YoY Q4	QoQ Q4/Q3
Business Customers																	
Wireless	182	182	364	181	545	181	726	178	176	354	175	529	174	703	-3.2%	-3.9%	-0.6%
Wireline	209	203	412	204	616	203	819	200	199	399	199	598	193	791	-3.4%	-4.9%	-3.0%
Telco services	391	385	776	385	1'161	384	1'545	378	375	753	374	1'127	367	1'494	-3.3%	-4.4%	-1.9%
IT services	283	284	567	287	854	300	1'154	297	304	601	296	897	294	1'191	3.2%	-2.0%	-0.7%
Hard- and software	82	77	159	81	240	92	332	84	94	178	68	246	107	353	6.3%	16.3%	57.4%
Other	5	7	12	5	17	6	23	6	4	10	5	15	3	18	-21.7%	-50.0%	-40.0%
External revenue	761	753	1'514	758	2'272	782	3'054	765	777	1'542	743	2'285	771	3'056	0.1%	-1.4%	3.8%
Intersegment revenue	7	7	14	7	21	8	29	8	8	16	9	25	15	40	37.9%	87.5%	66.7%
Revenue	768	760	1'528	765	2'293	790	3'083	773	785	1'558	752	2'310	786	3'096	0.4%	-0.5%	4.5%
Outpayments	(5)	(5)	(10)	(5)	(15)	(5)	(20)	(4)	(4)	(8)	(5)	(13)	(4)	(17)	-15.0%	-20.0%	-20.0%
Subscriber acquisition and retention costs	(10)	(11)	(21)	(11)	(32)	(13)	(45)	(11)	(12)	(23)	(10)	(33)	(12)	(45)	0.0%	-7.7%	20.0%
Goods and services purchased	(157)	(154)	(311)	(159)	(470)	(173)	(643)	(163)	(173)	(336)	(152)	(488)	(195)	(683)	6.2%	12.7%	28.3%
Direct costs	(172)	(170)	(342)	(175)	(517)	(191)	(708)	(178)	(189)	(367)	(167)	(534)	(211)	(745)	5.2%	10.5%	26.3%
Contribution margin	596	590	1'186	590	1'776	599	2'375	595	596	1'191	585	1'776	575	2'351	-1.0%	-4.0%	-1.7%
Contribution margin as % of revenue	77.6%	77.6%	77.6%	77.1%	77.5%	75.8%	77.0%	77.0%	75.9%	76.4%	77.8%	76.9%	73.2%	75.9%			
Workforce expenses (incl. own work capitalised)	(225)	(225)	(450)	(216)	(666)	(225)	(891)	(235)	(236)	(471)	(217)	(688)	(226)	(914)	2.6%	0.4%	4.1%
Other indirect costs (incl. other income)	(29)	(35)	(64)	(36)	(100)	(39)	(139)	(35)	(40)	(75)	(37)	(112)	(49)	(161)	15.8%	25.6%	32.4%
Indirect costs	(254)	(260)	(514)	(252)	(766)	(264)	(1'030)	(270)	(276)	(546)	(254)	(800)	(275)	(1'075)	4.4%	4.2%	8.3%
EBITDA	342	330	672	338	1'010	335	1'345	325	320	645	331	976	300	1'276	-5.1%	-10.4%	-9.4%
EBITDA as % of revenue	44.5%	43.4%	44.0%	44.2%	44.0%	42.4%	43.6%	42.0%	40.8%	41.4%	44.0%	42.3%	38.2%	41.2%			
Lease expense	(8)	(7)	(15)	(7)	(22)	(8)	(30)	(8)	(7)	(15)	(7)	(22)	(8)	(30)	0.0%	0.0%	14.3%
EBITDAaL	334	323	657	331	988	327	1'315	317	313	630	324	954	292	1'246	-5.2%	-10.7%	-9.9%
CAPEX	(13)	(15)	(28)	(14)	(42)	(17)	(59)	(13)	(8)	(21)	(10)	(31)	(8)	(39)	-33.9%	-52.9%	-20.0%
OpFCF	321	308	629	317	946	310	1'256	304	305	609	314	923	284	1'207	-3.9%	-8.4%	-9.6%
Number of employees (FTE)	5'212		5'403		5'439		5'446	5'585		5'564		5'548		5'544	1.8%	1.8%	-0.1%

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Segment Wholesale

	2023							2024							Change		
	Q1	Q2	30.06.	Q3	30.09.	Q4	31.12.	Q1	Q2	30.06.	Q3	30.09.	Q4	31.12.	YtD	YoY Q4	QoQ Q4/Q3
Wholesale																	
Wholesale services	89	84	173	88	261	77	338	91	81	172	86	258	84	342	1.2%	9.1%	-2.3%
Inbound roaming	19	25	44	29	73	28	101	20	20	40	24	64	20	84	-16.8%	-28.6%	-16.7%
Termination	23	23	46	22	68	23	91	23	22	45	21	66	22	88	-3.3%	-4.3%	4.8%
External revenue	131	132	263	139	402	128	530	134	123	257	131	388	126	514	-3.0%	-1.6%	-3.8%
Intersegment revenue	3	3	6	3	9	2	11	2	3	5	2	7	3	10	-9.1%	50.0%	50.0%
Revenue	134	135	269	142	411	130	541	136	126	262	133	395	129	524	-3.1%	-0.8%	-3.0%
Outpayments	(45)	(52)	(97)	(80)	(177)	(48)	(225)	(39)	(52)	(91)	(67)	(158)	(46)	(204)	-9.3%	-4.2%	-31.3%
Subscriber acquisition and retention costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	n.m.	n.m.	n.m.
Goods and services purchased	(4)	(3)	(7)	(4)	(11)	(3)	(14)	(5)	(4)	(9)	(4)	(13)	(5)	(18)	28.6%	66.7%	25.0%
Direct costs	(49)	(55)	(104)	(84)	(188)	(51)	(239)	(44)	(56)	(100)	(71)	(171)	(51)	(222)	-7.1%	0.0%	-28.2%
Contribution margin	85	80	165	58	223	79	302	92	70	162	62	224	78	302	0.0%	-1.3%	25.8%
Contribution margin as % of revenue	63.4%	59.3%	61.3%	40.8%	54.3%	60.8%	55.8%	67.6%	55.6%	61.8%	46.6%	56.7%	60.5%	57.6%			
Workforce expenses (incl. own work capitalised)	(4)	(3)	(7)	(4)	(11)	(3)	(14)	(4)	(3)	(7)	(4)	(11)	(3)	(14)	0.0%	0.0%	-25.0%
Other indirect costs (incl. other income)	(1)	9	8	(1)	7	30	37	5	(2)	3	(1)	2	1	3	-91.9%	-96.7%	n.m.
Indirect costs	(5)	6	1	(5)	(4)	27	23	1	(5)	(4)	(5)	(9)	(2)	(11)	n.m.	n.m.	-60.0%
EBITDA	80	86	166	53	219	106	325	93	65	158	57	215	76	291	-10.5%	-28.3%	33.3%
EBITDA as % of revenue	59.7%	63.7%	61.7%	37.3%	53.3%	81.5%	60.1%	68.4%	51.6%	60.3%	42.9%	54.4%	58.9%	55.5%			
Lease expense	0	0	0	0	0	0	0	0	0	0	0	0	0	0	n.m.	n.m.	n.m.
EBITDAaL	80	86	166	53	219	106	325	93	65	158	57	215	76	291	-10.5%	-28.3%	33.3%
CAPEX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	n.m.	n.m.	n.m.
OpFCF	80	86	166	53	219	106	325	93	65	158	57	215	76	291	-10.5%	-28.3%	33.3%
Number of employees (FTE)	82		80		82		83	83		82		80		80	-3.6%	-3.6%	0.0%

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Segment Infrastructure & Support Functions

	2023							2024							Change		
	Q1	Q2	30.06.	Q3	30.09.	Q4	31.12.	Q1	Q2	30.06.	Q3	30.09.	Q4	31.12.	YtD	YoY Q4	QoQ Q4/Q3
Infrastructure & Support Functions																	
External revenue	5	4	9	4	13	2	15	4	5	9	4	13	3	16	6.7%	50.0%	-25.0%
Intersegment revenue	14	15	29	15	44	14	58	15	14	29	15	44	15	59	1.7%	7.1%	0.0%
Revenue	19	19	38	19	57	16	73	19	19	38	19	57	18	75	2.7%	12.5%	-5.3%
Direct costs	0	0	0	0	0	0	0	0	0	0	(1)	(1)	0	(1)	n.m.	n.m.	-100.0%
Contribution margin	19	19	38	19	57	16	73	19	19	38	18	56	18	74	1.4%	12.5%	0.0%
Contribution margin as % of revenue	n.m.	n.m.	n.m.	n.m.	n.m.	n.m.	n.m.	n.m.	n.m.	n.m.	n.m.	n.m.	n.m.	n.m.			
Workforce expenses (incl. own work capitalised)	(152)	(150)	(302)	(134)	(436)	(170)	(606)	(146)	(147)	(293)	(128)	(421)	(163)	(584)	-3.6%	-4.1%	27.3%
Other indirect costs (incl. other income)	(99)	(117)	(216)	(124)	(340)	(96)	(436)	(94)	(128)	(222)	(129)	(351)	(141)	(492)	12.8%	46.9%	9.3%
Indirect costs	(251)	(267)	(518)	(258)	(776)	(266)	(1'042)	(240)	(275)	(515)	(257)	(772)	(304)	(1'076)	3.3%	14.3%	18.3%
EBITDA	(232)	(248)	(480)	(239)	(719)	(250)	(969)	(221)	(256)	(477)	(239)	(716)	(286)	(1'002)	3.4%	14.4%	19.7%
EBITDA as % of revenue	n.m.	n.m.	n.m.	n.m.	n.m.	n.m.	n.m.	n.m.	n.m.	n.m.	n.m.	n.m.	n.m.	n.m.			
Lease expense	(38)	(38)	(76)	(40)	(116)	(38)	(154)	(40)	(40)	(80)	(41)	(121)	(41)	(162)	5.2%	7.9%	0.0%
EBITDAaL	(270)	(286)	(556)	(279)	(835)	(288)	(1'123)	(261)	(296)	(557)	(280)	(837)	(327)	(1'164)	3.7%	13.5%	16.8%
CAPEX	(374)	(404)	(778)	(350)	(1'128)	(454)	(1'582)	(426)	(404)	(830)	(418)	(1'248)	(400)	(1'648)	4.2%	-11.9%	-4.3%
OpFCF	(644)	(690)	(1'334)	(629)	(1'963)	(742)	(2'705)	(687)	(700)	(1'387)	(698)	(2'085)	(727)	(2'812)	4.0%	-2.0%	4.2%
Number of employees (FTE)	4'996		5'067		5'157		5'184	5'197		5'235		5'301		5'272	1.7%	1.7%	-0.5%

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Segment Fastweb (EUR)

	2023							2024							Change		
	Q1	Q2	30.06.	Q3	30.09.	Q4	31.12.	Q1	Q2	30.06.	Q3	30.09.	Q4	31.12.	YtD	YoY Q4	QoQ Q4/Q3
Fastweb (in EUR million)																	
Residential Customers	289	291	580	289	869	294	1'163	288	290	578	292	870	300	1'170	0.6%	2.0%	2.7%
Business Customers	261	266	527	287	814	320	1'134	284	295	579	304	883	366	1'249	10.1%	14.4%	20.4%
Wholesale	71	70	141	83	224	106	330	84	97	181	92	273	110	383	16.1%	3.8%	19.6%
Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	n.m.	n.m.	n.m.
External revenue	621	627	1'248	659	1'907	720	2'627	656	682	1'338	688	2'026	776	2'802	6.7%	7.8%	12.8%
Intersegment revenue	2	1	3	1	4	2	6	2	0	2	3	5	2	7	16.7%	0.0%	-33.3%
Revenue	623	628	1'251	660	1'911	722	2'633	658	682	1'340	691	2'031	778	2'809	6.7%	7.8%	12.6%
Direct costs	(290)	(282)	(572)	(315)	(887)	(330)	(1'217)	(320)	(328)	(648)	(348)	(996)	(396)	(1'392)	14.4%	20.0%	13.8%
Workforce expenses (incl. own work capitalised)	(49)	(46)	(95)	(46)	(141)	(52)	(193)	(50)	(47)	(97)	(47)	(144)	(58)	(202)	4.7%	11.5%	23.4%
Other indirect costs (incl. other income)	(96)	(90)	(186)	(70)	(256)	(169)	(425)	(96)	(82)	(178)	(65)	(243)	(266)	(509)	19.8%	57.4%	309.2%
Indirect costs	(145)	(136)	(281)	(116)	(397)	(221)	(618)	(146)	(129)	(275)	(112)	(387)	(324)	(711)	15.0%	46.6%	189.3%
EBITDA	188	210	398	229	627	171	798	192	225	417	231	648	58	706	-11.5%	-66.1%	-74.9%
EBITDA as % of revenue	30.2%	33.4%	31.8%	34.7%	32.8%	23.7%	30.3%	29.2%	33.0%	31.1%	33.4%	31.9%	7.5%	25.1%			
Lease expense	(13)	(14)	(27)	(14)	(41)	(14)	(55)	(13)	(12)	(25)	(13)	(38)	(12)	(50)	-9.1%	-14.3%	-7.7%
EBITDAaL	175	196	371	215	586	157	743	179	213	392	218	610	46	656	-11.7%	-70.7%	-78.9%
CAPEX	(153)	(144)	(297)	(148)	(445)	(178)	(623)	(157)	(150)	(307)	(144)	(451)	(177)	(628)	0.8%	-0.6%	22.9%
OpFCF	22	52	74	67	141	(21)	120	22	63	85	74	159	(131)	28	-76.7%	523.8%	n.m.
Number of employees (FTE)	3'087		3'117		3'146		3'157	3'225		3'251		3'266		3'299	4.5%	4.5%	1.0%

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Segment Other

	2023							2024							Change		
	Q1	Q2	30.06.	Q3	30.09.	Q4	31.12.	Q1	Q2	30.06.	Q3	30.09.	Q4	31.12.	YtD	YoY Q4	QoQ Q4/Q3
Other operating segments																	
External revenue	99	104	203	107	310	117	427	104	109	213	103	316	111	427	0.0%	-5.1%	7.8%
Intersegment revenue	141	151	292	159	451	185	636	148	176	324	180	504	180	684	7.5%	-2.7%	0.0%
Revenue	240	255	495	266	761	302	1'063	252	285	537	283	820	291	1'111	4.5%	-3.6%	2.8%
Direct costs	(19)	(20)	(39)	(21)	(60)	(22)	(82)	(18)	(19)	(37)	(19)	(56)	(23)	(79)	-3.7%	4.5%	21.1%
Workforce expenses (incl. own work capitalised)	(105)	(107)	(212)	(97)	(309)	(104)	(413)	(106)	(109)	(215)	(99)	(314)	(102)	(416)	0.7%	-1.9%	3.0%
Other indirect costs (incl. other income)	(84)	(109)	(193)	(106)	(299)	(124)	(423)	(95)	(119)	(214)	(124)	(338)	(131)	(469)	10.9%	5.6%	5.6%
Indirect costs	(189)	(216)	(405)	(203)	(608)	(228)	(836)	(201)	(228)	(429)	(223)	(652)	(233)	(885)	5.9%	2.2%	4.5%
EBITDA	32	19	51	42	93	52	145	33	38	71	41	112	35	147	1.4%	-32.7%	-14.6%
EBITDA as % of revenue	13.3%	7.5%	10.3%	15.8%	12.2%	17.2%	13.6%	13.1%	13.3%	13.2%	14.5%	13.7%	12.0%	13.2%			
Lease expense	(2)	(3)	(5)	(3)	(8)	(3)	(11)	(3)	(2)	(5)	(3)	(8)	(3)	(11)	0.0%	0.0%	0.0%
EBITDAaL	30	16	46	39	85	49	134	30	36	66	38	104	32	136	1.5%	-34.7%	-15.8%
CAPEX	(8)	(10)	(18)	(10)	(28)	(12)	(40)	(8)	(9)	(17)	(11)	(28)	(11)	(39)	-2.5%	-8.3%	0.0%
OpFCF	22	6	28	29	57	37	94	22	27	49	27	76	21	97	3.2%	-43.2%	-22.2%
Number of employees (FTE)	3'317		3'319		3'322		3'309	3'333		3'324		3'314		3'269	-1.2%	-1.2%	-1.4%

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Segment reconciliation

	2023							2024							Change		
	Q1	Q2	30.06.	Q3	30.09.	Q4	31.12.	Q1	Q2	30.06.	Q3	30.09.	Q4	31.12.	YtD	YoY Q4	QoQ Q4/Q3
Revenue																	
Residential Customers	1'137	1'099	2'236	1'111	3'347	1'158	4'505	1'078	1'079	2'157	1'090	3'247	1'125	4'372	-3.0%	-2.8%	3.2%
Business Customers	768	760	1'528	765	2'293	790	3'083	773	785	1'558	752	2'310	786	3'096	0.4%	-0.5%	4.5%
Wholesale	134	135	269	142	411	130	541	136	126	262	133	395	129	524	-3.1%	-0.8%	-3.0%
Infrastructure & Support Functions	19	19	38	19	57	16	73	19	19	38	19	57	18	75	2.7%	12.5%	-5.3%
Intersegment elimination	(13)	(14)	(27)	(14)	(41)	(14)	(55)	(13)	(14)	(27)	(16)	(43)	(18)	(61)	10.9%	28.6%	12.5%
Swisscom Switzerland	2'045	1'999	4'044	2'023	6'067	2'080	8'147	1'993	1'995	3'988	1'978	5'966	2'040	8'006	-1.7%	-1.9%	3.1%
Fastweb	619	617	1'236	637	1'873	688	2'561	623	663	1'286	654	1'940	732	2'672	4.3%	6.4%	11.9%
Other operating segments	240	255	495	266	761	302	1'063	252	285	537	283	820	291	1'111	4.5%	-3.6%	2.8%
Intersegment elimination	(157)	(168)	(325)	(174)	(499)	(200)	(699)	(165)	(192)	(357)	(196)	(553)	(200)	(753)	7.7%	0.0%	2.0%
Revenue	2'747	2'703	5'450	2'752	8'202	2'870	11'072	2'703	2'751	5'454	2'719	8'173	2'863	11'036	-0.3%	-0.2%	5.3%
EBITDA																	
Residential Customers	754	748	1'502	760	2'262	745	3'007	748	744	1'492	757	2'249	748	2'997	-0.3%	0.4%	-1.2%
Business Customers	342	330	672	338	1'010	335	1'345	325	320	645	331	976	300	1'276	-5.1%	-10.4%	-9.4%
Wholesale	80	86	166	53	219	106	325	93	65	158	57	215	76	291	-10.5%	-28.3%	33.3%
Infrastructure & Support Functions	(232)	(248)	(480)	(239)	(719)	(250)	(969)	(221)	(256)	(477)	(239)	(716)	(286)	(1'002)	3.4%	14.4%	19.7%
Intersegment elimination	1	(1)	0	1	1	0	1	(1)	1	0	0	0	(1)	(1)	n.m.	n.m.	n.m.
Swisscom Switzerland	945	915	1'860	913	2'773	936	3'709	944	874	1'818	906	2'724	837	3'561	-4.0%	-10.6%	-7.6%
Fastweb	187	206	393	221	614	162	776	182	218	400	219	619	52	671	-13.5%	-67.9%	-76.3%
Other operating segments	32	19	51	42	93	52	145	33	38	71	41	112	35	147	1.4%	-32.7%	-14.6%
Reconciliation pension cost	9	10	19	9	28	9	37	4	5	9	5	14	11	25	-32.4%	22.2%	120.0%
Intersegment elimination	(9)	(11)	(20)	(11)	(31)	(14)	(45)	(8)	(11)	(19)	(12)	(31)	(18)	(49)	8.9%	28.6%	50.0%
EBITDA	1'164	1'139	2'303	1'174	3'477	1'145	4'622	1'155	1'124	2'279	1'159	3'438	917	4'355	-5.8%	-19.9%	-20.9%
EBITDAaL																	
Residential Customers	744	738	1'482	750	2'232	734	2'966	738	734	1'472	747	2'219	738	2'957	-0.3%	0.5%	-1.2%
Business Customers	334	323	657	331	988	327	1'315	317	313	630	324	954	292	1'246	-5.2%	-10.7%	-9.9%
Wholesale	80	86	166	53	219	106	325	93	65	158	57	215	76	291	-10.5%	-28.3%	33.3%
Infrastructure & Support Functions	(270)	(286)	(556)	(279)	(835)	(288)	(1'123)	(261)	(296)	(557)	(280)	(837)	(327)	(1'164)	3.7%	13.5%	16.8%
Intersegment elimination	1	(1)	0	0	0	1	1	(1)	1	0	(1)	(1)	0	(1)	n.m.	n.m.	-100.0%
Swisscom Switzerland	889	860	1'749	855	2'604	880	3'484	886	817	1'703	847	2'550	779	3'329	-4.4%	-11.5%	-8.0%
Fastweb	173	193	366	208	574	148	722	170	206	376	207	583	40	623	-13.7%	-73.0%	-80.7%
Other operating segments	30	16	46	39	85	49	134	30	36	66	38	104	32	136	1.5%	-34.7%	-15.8%
Reconciliation pension cost	9	10	19	9	28	9	37	4	5	9	5	14	11	25	-32.4%	22.2%	120.0%
Intersegment elimination	(10)	(10)	(20)	(11)	(31)	(12)	(43)	(7)	(13)	(20)	(10)	(30)	(19)	(49)	14.0%	58.3%	90.0%
EBITDAaL	1'091	1'069	2'160	1'100	3'260	1'074	4'334	1'083	1'051	2'134	1'087	3'221	843	4'064	-6.2%	-21.5%	-22.4%

Segment reconciliation

	2023							2024							Change		
	Q1	Q2	30.06.	Q3	30.09.	Q4	31.12.	Q1	Q2	30.06.	Q3	30.09.	Q4	31.12.	YtD	YoY Q4	QoQ Q4/Q3
CAPEX																	
Residential Customers	(7)	(8)	(15)	(12)	(27)	(22)	(49)	(6)	(7)	(13)	(10)	(23)	(14)	(37)	-24.5%	-36.4%	40.0%
Business Customers	(13)	(15)	(28)	(14)	(42)	(17)	(59)	(13)	(8)	(21)	(10)	(31)	(8)	(39)	-33.9%	-52.9%	-20.0%
Wholesale	0	0	0	0	0	0	0	0	0	0	0	0	0	0	n.m.	n.m.	n.m.
Infrastructure & Support Functions	(374)	(404)	(778)	(350)	(1'128)	(454)	(1'582)	(426)	(404)	(830)	(418)	(1'248)	(400)	(1'648)	4.2%	-11.9%	-4.3%
Intersegment elimination	0	0	0	0	0	0	0	0	(1)	(1)	1	0	(1)	(1)	n.m.	n.m.	n.m.
Swisscom Switzerland	(394)	(427)	(821)	(376)	(1'197)	(493)	(1'690)	(445)	(420)	(865)	(437)	(1'302)	(423)	(1'725)	2.1%	-14.2%	-3.2%
Fastweb	(152)	(141)	(293)	(143)	(436)	(170)	(606)	(149)	(145)	(294)	(137)	(431)	(166)	(597)	-1.5%	-2.4%	21.2%
Other operating segments	(8)	(10)	(18)	(10)	(28)	(12)	(40)	(8)	(9)	(17)	(11)	(28)	(11)	(39)	-2.5%	-8.3%	0.0%
Intersegment elimination	9	10	19	12	31	13	44	8	11	19	11	30	19	49	11.4%	46.2%	72.7%
CAPEX	(545)	(568)	(1'113)	(517)	(1'630)	(662)	(2'292)	(594)	(563)	(1'157)	(574)	(1'731)	(581)	(2'312)	0.9%	-12.2%	1.2%
OpFCF																	
Residential Customers	737	730	1'467	738	2'205	712	2'917	732	727	1'459	737	2'196	724	2'920	0.1%	1.7%	-1.8%
Business Customers	321	308	629	317	946	310	1'256	304	305	609	314	923	284	1'207	-3.9%	-8.4%	-9.6%
Wholesale	80	86	166	53	219	106	325	93	65	158	57	215	76	291	-10.5%	-28.3%	33.3%
Infrastructure & Support Functions	(644)	(690)	(1'334)	(629)	(1'963)	(742)	(2'705)	(687)	(700)	(1'387)	(698)	(2'085)	(727)	(2'812)	4.0%	-2.0%	4.2%
Intersegment elimination	1	(1)	0	0	0	1	1	(1)	0	(1)	0	(1)	(1)	(2)	n.m.	n.m.	n.m.
Swisscom Switzerland	495	433	928	479	1'407	387	1'794	441	397	838	410	1'248	356	1'604	-10.6%	-8.0%	-13.2%
Fastweb	21	52	73	65	138	(22)	116	21	61	82	70	152	(126)	26	-77.6%	472.7%	n.m.
Other operating segments	22	6	28	29	57	37	94	22	27	49	27	76	21	97	3.2%	-43.2%	-22.2%
Reconciliation pension cost	9	10	19	9	28	9	37	4	5	9	5	14	11	25	-32.4%	22.2%	120.0%
Intersegment elimination	(1)	0	(1)	1	0	1	1	1	(2)	(1)	1	0	0	0	n.m.	n.m.	-100.0%
OpFCF	546	501	1'047	583	1'630	412	2'042	489	488	977	513	1'490	262	1'752	-14.2%	-36.4%	-48.9%

Remarks:

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Operational data

	2023							2024							Change		
	Q1	Q2	30.06.	Q3	30.09.	Q4	31.12.	Q1	Q2	30.06.	Q3	30.09.	Q4	31.12.	YtD	YoY Q4	QoQ Q4/Q3
Operational data Swisscom Switzerland																	
RGUs (k)																	
Postpaid subs	5'234		5'280		5'315		5'350	5'360		5'382		5'417		5'460	2.1%	2.1%	0.8%
Prepaid subs	1'001		979		949		927	909		888		862		871	-6.0%	-6.0%	1.0%
Wireless subs	6'235		6'259		6'264		6'277	6'269		6'270		6'279		6'331	0.9%	0.9%	0.8%
Broadband subs	2'017		2'012		2'009		2'006	1'991		1'982		1'973		1'967	-1.9%	-1.9%	-0.3%
TV subs	1'558		1'549		1'541		1'537	1'526		1'511		1'499		1'493	-2.9%	-2.9%	-0.4%
Fixed voice subs	1'292		1'271		1'249		1'226	1'203		1'181		1'159		1'137	-7.3%	-7.3%	-1.9%
Wholesale lines	688		682		683		692	704		712		722		731	5.6%	5.6%	1.2%
Total RGUs	11'790		11'773		11'746		11'738	11'693		11'656		11'632		11'659	-0.7%	-0.7%	0.2%
Operational data Residential Customers																	
Subs (k)																	
Wireless subs	4'296		4'301		4'303		4'307	4'288		4'284		4'278		4'320	0.3%	0.3%	1.0%
Broadband subs	1'727		1'724		1'722		1'721	1'709		1'703		1'697		1'695	-1.5%	-1.5%	-0.1%
TV subs	1'491		1'483		1'475		1'472	1'462		1'448		1'436		1'431	-2.8%	-2.8%	-0.3%
Fixed voice subs	1'058		1'041		1'024		1'008	988		969		951		933	-7.4%	-7.4%	-1.9%
Total Subs	8'572		8'549		8'524		8'508	8'447		8'404		8'362		8'379	-1.5%	-1.5%	0.2%
ARPU underlying products (CHF)																	
ARPUP	37	38	38	38	38	38	38	37	38	37	38	38	38	38	0.0%	0.0%	0.0%
Wireless																	
Subs (k)																	
Postpaid subs	3'295		3'322		3'354		3'380	3'379		3'396		3'416		3'449	2.0%	2.0%	1.0%
Prepaid subs	1'001		979		949		927	909		888		862		871	-6.0%	-6.0%	1.0%
Wireless subs	4'296		4'301		4'303		4'307	4'288		4'284		4'278		4'320	0.3%	0.3%	1.0%
ARPU (CHF)																	
ARPU postpaid	46	45	46	45	46	44	45	44	44	44	44	44	43	44	-2.2%	-2.3%	-2.3%
ARPU prepaid	4	4	4	4	4	4	4	4	4	4	4	4	4	4	0.0%	0.0%	0.0%
ARPU wireless	36	36	36	36	36	36	36	35	36	36	36	36	35	35	-2.8%	-2.8%	-2.8%
Churn rate (annualised)																	
Churn rate postpaid value	9.3%	7.0%	8.2%	7.4%	7.9%	7.7%	7.8%	9.3%	7.5%	8.4%	8.0%	8.3%	7.9%	8.2%			
Churn rate postpaid	10.2%	7.8%	9.0%	8.2%	8.7%	8.5%	8.7%	10.1%	8.4%	9.2%	8.9%	9.1%	8.9%	9.1%			

Operational data

	2023							2024							Change		
	Q1	Q2	30.06.	Q3	30.09.	Q4	31.12.	Q1	Q2	30.06.	Q3	30.09.	Q4	31.12.	YtD	YoY Q4	QoQ Q4/Q3
Wireline																	
ARPU (CHF)																	
ARPU wireline	39	39	39	39	39	40	39	39	40	39	40	40	40	40	2.6%	0.0%	0.0%
Churn rate (annualised)																	
Churn rate broadband	10.3%	8.6%	9.5%	8.0%	9.0%	8.3%	8.8%	9.7%	8.3%	9.0%	8.8%	8.9%	8.3%	8.8%			
FM converged households (k)																	
Postpaid value HHs *	2'277		2'288		2'293		2'321	2'354		2'325		2'321		2'337	0.7%	0.7%	0.7%
FM converged postpaid value HHs (in %)	49%		49%		49%		49%	49%		49%		49%		49%			
BB HHs **	1'727		1'724		1'722		1'721	1'710		1'704		1'697		1'695	-1.5%	-1.5%	-0.1%
FM converged BB HHs (in %)	65%		65%		65%		66%	67%		67%		67%		67%			
* HHs with at least 1 postpaid value subscription (all brands)																	
** HHs with at least 1 BB connection (all brands)																	
Operational data Business Customers																	
Subs (k)																	
Wireless subs	1'939		1'958		1'961		1'970	1'981		1'986		2'001		2'011	2.1%	2.1%	0.5%
Broadband subs	290		288		287		285	282		279		276		272	-4.6%	-4.6%	-1.4%
TV subs	67		66		66		65	64		63		63		62	-4.6%	-4.6%	-1.6%
Fixed voice subs	234		230		225		218	215		212		208		204	-6.4%	-6.4%	-1.9%
Total Subs	2'530		2'542		2'539		2'538	2'542		2'540		2'548		2'549	0.4%	0.4%	0.0%
ARPU underlying products (CHF)																	
ARPUP	50	49	50	49	49	49	49	48	48	48	47	48	46	47	-4.1%	-6.1%	-2.1%
Wireless																	
ARPU (CHF)																	
ARPU wireless	28	28	28	27	27	27	27	26	26	26	26	26	25	26	-3.7%	-7.4%	-3.8%
Operational data Wholesale																	
Wholesale lines (k)																	
Wholesale lines	688		682		683		692	704		712		722		731	5.6%	5.6%	1.2%
Operational data Fastweb																	
RGU (k)																	
Wireless subs	3'231		3'343		3'428		3'509	3'611		3'724		3'816		3'930	12.0%	12.0%	3.0%
Broadband subs	2'662		2'631		2'613		2'601	2'582		2'557		2'548		2'544	-2.2%	-2.2%	-0.2%
Wholesale lines	498		532		579		648	720		778		832		905	39.7%	39.7%	8.8%
Wireline RGUs	3'160		3'163		3'192		3'249	3'302		3'335		3'380		3'449	6.2%	6.2%	2.0%
Total RGUs	6'391		6'506		6'620		6'758	6'913		7'059		7'196		7'379	9.2%	9.2%	2.5%

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