

Analyst Consensus Q1 2021

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Swisscom Group (in CHF million)

	Q1 2021	FY 2021	FY 2022	FY 2023	FY 2024	# of estimates
Net revenue	2'710	11'071	11'038	11'033	11'049	15
EBITDA	1'085	4'333	4'328	4'338	4'364	15
EBIT	476	1'893	1'872	1'889	1'914	15
Net income *	361	1'421	1'405	1'420	1'443	15
CAPEX	537	2'285	2'273	2'261	2'248	15
OpFCF proxy **	471	1'758	1'775	1'808	1'851	15
Net debt		8'011	7'770	7'480	7'224	15
Dividend/share in CHF (paid out in t+1)		22	22	22	21	15

* Attributable to equity holders of Swisscom, ** OpFCF proxy = EBITDA - CAPEX - lease expense

Fastweb (in EUR million)

	Q1 2021	FY 2021	FY 2022	FY 2023	FY 2024	# of estimates
Net revenue	565	2'405	2'494	2'572	2'638	15
EBITDA	178	821	859	894	924	15
CAPEX	144	604	604	602	599	15

Swisscom Switzerland (in CHF million)

	Q1 2021	FY 2021	FY 2022	FY 2023	FY 2024	# of estimates
Net revenue	2'004	8'068	7'943	7'858	7'816	15
EBITDA	883	3'402	3'354	3'327	3'324	15
CAPEX	380	1'629	1'612	1'603	1'595	15

Analysts contributing to consensus

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