

# Analyst Consensus Q3 2020

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## Swisscom Group (in CHF million)

	Q3 2020	FY 2020	FY 2021	FY 2022	FY 2023	# of estimates
Net revenue	2'708	11'058	11'037	11'021	11'031	18
EBITDA	1'099	4'304	4'308	4'324	4'363	18
EBIT	493	1'858	1'867	1'885	1'919	18
Net income *	366	1'374	1'389	1'406	1'438	18
CAPEX	558	2'261	2'278	2'268	2'249	18
OpFCF proxy **	494	1'746	1'713	1'781	1'846	18
Net debt		8'512	8'313	8'040	7'701	18
Dividend/share in CHF (paid out in t+1)		22	22	22	22	18

\* Attributable to equity holders of Swisscom, \*\* OpFCF proxy = EBITDA - CAPEX - lease expense

## Fastweb (in EUR million)

	Q3 2020	FY 2020	FY 2021	FY 2022	FY 2023	# of estimates
Net revenue	554	2'306	2'392	2'469	2'523	18
EBITDA	201	788	830	863	888	18
CAPEX	149	592	607	601	596	18

## Swisscom Switzerland (in CHF million)

	Q3 2020	FY 2020	FY 2021	FY 2022	FY 2023	# of estimates
Net revenue	2'030	8'233	8'103	8'010	7'960	18
EBITDA	879	3'445	3'400	3'379	3'375	18
CAPEX	390	1'611	1'609	1'603	1'596	18

### Analysts contributing to consensus

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Mainfirst	THIBAUT DE COINCY
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