

Swisscom Green Bond Allocation Reporting 2023

Eligible Green Project Portfolio

Eligible Categories	Amount (kCHF)
Energy efficiency	1,915,251
Network development: investments in energy efficiency of new or existing networks	1,881,839
thereof FTTH investments	1,666,827
thereof investments for TDM phase-out	56,514
Network operations: investments in efficient cooling of new or existing networks	11,210
IoT network: investments in Internet of Things (IoT) networks, solutions and products that help clients save energy	1,086
Operational buildings: investments in energy efficiency of new or existing structures	21,116
Renewable energy	5,078
Clean Transportation	8,372
Total Eligible Green Project Portfolio¹	1,928,701

Green Bonds

Instrument	ISIN	Issuance date	Due date	Principle	Amount (kCHF)
Green Eurobond	XS2169243479	14.05.2020	14.11.2028	€ 500mln	525,280
Green Domestic Bond	CH1112455766	18.05.2021	18.05.2033	CHF 100mln	100,000
Green Domestic Bond	CHF1248666930	23.02.2023	23.08.2030	CHF 150mln	150,000
Total Green Bonds outstanding					775,280

The net proceeds were used entirely to refinance existing green projects. The oldest project refinanced is from 2009

Percentage of Eligible Green Project Portfolio allocated to net proceeds of green funding:	40.2%
Percentage of net proceeds of Total Green Bonds outstanding allocated to Eligible Green Project Portfolio:	100%
Unallocated Eligible Green Project Portfolio (amount kCHF)	1,153,421
Amount of Eligible Projects added in 2023	446,160

Notes

CHF EUR exchange rate 1.0506 as per 14.05.2020

¹ Projects up to 3 years back are based on cost values (CAPEX). Projects older than 3 years are based on depreciated book values. 1.5% of the portfolio was spent as OPEX, the look-back period for OPEX is 3 years.